



**SHIVAGRICO IMPLEMENTS LTD.**

REGD. OFFICE: A-1, Ground Floor, Adinath Apts., 281, Tardeo Road, Mumbai - 400 007, INDIA.  
Tel.: +91 22 23893022 /23 | Fax: +91 22 23802678  
Web: www.shivagrigo.com | Email: information@shivagrigo.com

Manufacturers of Rolled Sections, Forgings, Hand Tools and Agri Implements

Dt. 13/02/2014.

To,

The Department of Corporate Services,

Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai - 400 001.

Sub: Copy of Un-Audited Financial Result for the 3<sup>rd</sup> Quarter Ended 31/12/2014 with review report.

Dear Sir,

Please find enclosed herewith copy Un-Audited Financial Result for the 3rd Quarter Ended 31/12/2014 alongwith Review report of Un-Audited Financial result for the three months period ended 31<sup>st</sup> December, 2014 duly certified by our Chartered Accountants M/s. Sanghvi Sanghvi and Sanghvi, Mumbai.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For SHIVAGRICO IMPLEMENTS LTD

DIRECTOR

ENCL : AS ABOVE.



FACTORY: A-38, Rana Pratap Marg, H.M. Nagar, Falna - 306116, Rajasthan, INDIA.  
Tel.: +91 2938 233126 / 233127 | Fax: +91 2938 233320

**SHIVAGRICO IMPLEMENTS LIMITED**  
 UN AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS PERIOD ENDED ON 31ST DECEMBER 2014  
 Regd. Office :- A-1, Gr. Floor Adinath Apt.281, Tardeo Road, Mumbai-400 007  
 Tel. No. 022-23893022 / 23  
 CIN NO.L28910MH1979PLC021212  
 Emailid : shivimpl@shivagrigo.com  
 Website:- www.shivagrigo.com

**PART I**

Sr. No	Particulars	(Rupees in Lacs)					Year Ended 31.03.14
		Quarter Ended			9 Months Ended		
		Unaudited 31.12.14	Unaudited 30.9.14	Unaudited 31.12.13	Unaudited 31.12.14	Unaudited 31.12.13	AUDITED
1	Net Sales/Income from operations	671.94	570.87	676.07	1756.17	1931.44	2616.47
	<b>Total Income</b>	<b>671.94</b>	<b>570.87</b>	<b>676.07</b>	<b>1756.17</b>	<b>1931.44</b>	<b>2616.47</b>
2	Expenditure						
(a)	(Increase)/decrease in stock in trade						
(b)	Consumption of raw materials	20.07	(104.13)	(37.42)	(67.71)	(76.99)	(88.45)
(c)	Purchase of traded goods	409.20	434.73	448.95	1119.57	1289.2	1682.37
(d)	Employees cost	3.53	1.31	2.20	8.14	11.65	13.95
(e)	Depreciation	13.19	10.11	13.68	38.41	41.25	51.49
(f)	Other Expenditure	13.85	13.81	25.42	41.25	74.59	100.08
	<b>Total</b>	<b>192.77</b>	<b>199.70</b>	<b>220.82</b>	<b>559.27</b>	<b>550.42</b>	<b>785.96</b>
3	Profit from Operations before other Income, Interest and Exceptional items ( 1 - 2 )	<b>652.61</b>	<b>555.53</b>	<b>673.65</b>	<b>1698.93</b>	<b>1890.12</b>	<b>2545.38</b>
4	Other income	19.33	15.34	2.42	57.24	41.32	71.09
5	Profit from Operations before Interest and Exceptional items ( 3 + 4 )	2.43	1.15	0.45	4.03	1.69	3.84
6	Finance Cost	21.76	16.49	2.87	61.27	43.01	74.93
	Profit after Interest and Exceptional items ( 5 - 6 )	19.23	15.82	17.08	54.41	44.52	62.22
	Exceptional items	2.53	0.67	(14.21)	6.86	(1.51)	12.71
9	Profit from ordinary activities before tax ( 7 - 8 )	0.00	0.00	0.00	0.00	0.00	0.00
10	Tax Expenses	2.53	0.67	(14.21)	6.86	0.00	12.71
	Defferred Tax	0.49	(0.31)	0.00	1.31	0.00	4.36
11	Net Profit from ordinary activities after tax ( 9 - 10 )	0.96	0.00	0.00	5.10	(1.51)	(0.59)
12	Extra ordinary item ( net of tax expenses)	1.08	*0.98	(14.21)	0.45	(1.51)	8.94
13	Net Profit for the period / year (11-12)	0.00	0.00	0.00	0.00	0.00	0.00
14	Share of Profit / ( Loss) of Associates	1.08	0.98	(14.21)	0.45	(1.51)	8.94
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Consolidated Net Profit / ( Loss) after taxes, Minority Interest and share of Profit or loss of Associates	0.00	0.00	0.00	0.00	0.00	0.00
17	Paid up Equity Share Capital (Face Value Rs10/- per Share)	1.08	0.98	(14.21)	0.45	(1.51)	8.94
18	Reserve excluding Revaluation Reserve as per Balance sheet of previous accounting year	501.36	501.36	501.36	501.36	501.36	501.36
19	Earning per share ( EPS)	0.00	0.00	0.00	0.00	0.00	272.21
	a) Basic and diluted EPS before and after Extra Ordinary items for the period, for the year to date and for the previous year	0.02	0.02	(0.28)	0.01	(0.03)	0.18

**PART II SELECT INFORMATION FOR THE QUARTER AND NINE MONTH ENDED ON 31ST DEC.2014**

A PARTICULARS OF SHARE HOLDING						
	2013290	2013290	2106847	2013290	2106847	2033947
1 Public shareholdings						
No. of shares						
Percentage of Holding	40.16%	40.16%	42.02%	40.16%	42.02%	40.57%
2 Promoters and Promoters Group shareholding						
Pledged/Encumbered						
Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
% of shares ( as a % of the total shareholding of Promoter promoter Group	0.00	0.00	0.00	0.00	0.00	0.00
& % of shares ( as a % of the total share capital of the Company)						
b) Non Encumbered						
Number of Shares	3000310	3000310	2908753	3000310	2908753	2979653
% of shares ( as a % of the total shareholding of Promoter and promoter Group	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
% of shares ( as a % of the total share capital of the Company)	59.84%	59.84%	57.98%	59.84%	57.98%	59.43%

Particulars	31.12.14
<b>B INVESTORS COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

**Primary Segment Reporting**

Particulars	Rupees in Lacs					
	Quarter Ended			9 Months Ended		Year Ended
	31.12.14	30.9.14	31.12.13	31.12.14	31.12.13	31.03.14
<b>Segment Revenue</b>						
External Sales						
Other Income	671.94	570.87	676.07	1,756.17	1,931.44	2,816.47
Total Revenue	2.43	1.15	0.45	4.03	1.69	3.84
	<b>674.37</b>	<b>572.02</b>	<b>676.52</b>	<b>1760.20</b>	<b>1933.13</b>	<b>2820.31</b>
<b>Segment Result</b>						
Rolling & Forging						
Others	21.76	18.49	2.87	61.27	43.01	74.93
un allocated income	0	0	0	0.0	0.0	-
Total	0	0	0	0.0	0.0	-
Less :-	21.76	16.49	2.87	61.27	43.01	74.93
(i) Unallocated corporate expenses						
(ii) Interest	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total Profit before Tax</b>	<b>19.23</b>	<b>15.82</b>	<b>17.08</b>	<b>54.41</b>	<b>44.52</b>	<b>62.22</b>
	2.53	0.67	(14.21)	6.86	(1.51)	12.71

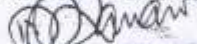
Notes :-

- i) The Company has identified its business segments as its primary reporting format which comprises of (a) Rolling and forging and (b) Others. All products made by the company essentially emanate from Rolling and forging Division and therefore it is reported as an independent business segment. Other trading segment includes trading in goods and merchandise.
- ii) The secondary segment is a geographical segment based on the location of the consumers. Consumers are classified as either domestic or overseas comprising to African and European countries.
- iii) Fixed assets used in the company's business or liabilities contracted have not been identified to any of the reportable segment as allocation of assets and liabilities to segments is currently not practicable.

The above financial results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th Feb. 2015 and have been subjected to a Limited Review by the Statutory Auditors of the Company

- v) Status of Investor's complaints (in nos) -Opening - Nil, Received -NIL, Resolved - NIL & Closing- NIL
- vi) Figures for the previous period / year have been regrouped / reclassified, wherever considered necessary..

FOR SHIVAGRICO IMPLEMENTS LTD.

  
HEMANT V RANAWAT  
(EX. DIRECTOR)

DATE :- 12-02-2015  
PLACE:- MUMBAI